

Commercial Lending Transitioning to Modern Loan Management System with Metavine

Our client is one of the most successful asset based lending institutions in Silicon Valley. Through a partnership with Metavine, they transitioned from an outdated legacy loan management system to a modern, flexible, real-time, secure, and web-based system resulting in a stronger competitive edge and better customer service.

A foundation for value-based, strategic innovation

Making IT relevant to the business and bottom line with innovation that matters

OBJECTIVES

- Transition to a modern yet familiar loan management system
- Strengthen competitive edge
- Increase customer satisfaction
- Keep up with changing market conditions

BENEFITS

- Strengthened competitive edge with new modern and flexible loan management application
- Increased customer satisfaction through modern customer portal
- Minimized re-training and productivity loss by maintaining familiar user experience
- Future-proofed customer by providing flexible platform

WHY METAVINE

- Rapid time to market to meet operational needs
- More cost effective than alternative options
- Future-proofing with reduced skills dependency
- Expert guidance on best practices for solution implementation

FUTURE PLANS

- Expansion of product and services offering through automation
- Commercialization of product to third-parties



Company
Asset based lending leader

Headquarters
California

Industry
Financial Services